

**THE PROTECTIVE NATIONAL INSURANCE COMPANY
OF OMAHA (IN REHABILITATION)**

**NOTICE OF HEARING
(Published)**

TO: Interested Parties

Persons who may have an interest in an Application submitted by the Rehabilitator pursuant to § 44-4814(4) for The Protective National Insurance Company of Omaha (In Rehabilitation) (herein "Protective National"), including:

- Class D - Additional Named Insureds in policies specified in Class A identified as subsidiary or affiliated companies, partnerships, joint ventures, proprietorships or individuals who have not been further identified, through the submission of prior claims, as no longer associated or affiliated with the First Named Insured.
- Class E - Additional Named Insureds identified in policies specified in Class A which are neither subsidiary or affiliated companies, partnerships, joint ventures, proprietorships or individuals associated with the First Named Insured, but which are named as additional insureds owing to status as a vendor, vendee, mortgagor or other entity for whom the insured is obligated by contract to provide insurance as to matters of liability only.
- Class F - Insurance Company policyholders of Protective National who ceded treaty and/or facultative reinsurance to Protective National, and with whom Protective National's liabilities have not been terminated by prior agreement.

L. Tim Wagner, Rehabilitator of The Central National Insurance Company of Omaha (In Rehabilitation), herein "Central National," and Rehabilitator of Protective National, has caused Central National and Protective National to enter into an Agreement dated February 28, 2003. The Agreement made by Central National and Protective National relates to and resolves intercompany relationships existing between Central National and Protective National. The Rehabilitator has filed an Application in the Protective National Proceedings pursuant to § 44-4814(4) for approval of the Agreement. If approved and implemented, the Agreement will affect the financial resources available to Protective National during the future course of the Rehabilitation Proceedings relating to it.

A Hearing on approval of the Rehabilitator's Application will be held on **Tuesday, April 29, 2003, at 9:00 a.m. (CDT)**, before the Honorable Earl J. Witthoff, District Judge, Lancaster County District Court, Courtroom 33, The Justice and Law Enforcement Center, 575 S. 10th St., Lincoln, Nebraska.

The Rehabilitator's Application is available at <http://www.nol.org/home/ndoi>.

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Company of Omaha (In Rehabilitation)

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